Kothari
SUGARS AND CHEMICALS LTD

Kothari Sugars and Chemicals Limited
Regd. off.: "Kothari Buildings", No.115, M.G.Salai, Nungambakkam, Chennai - 600 034.
Phone : 044-35225500 / 501 www.hckotharigroup.com/kscl

HCK GROUP

Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks / Financial Institutions for Scheme of Amalgamation

To

29th May 2026

Manager - Listing Compliance,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Stock Code - **KOTARISUG**

Dear Sir/Madam,

Sub.: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Amalgamation of Kothari Sugars and Chemicals Limited ("KSCL" or "Transferor Company") with and into Kothari Petrochemicals Limited ("KPL" or "Transferee Company") and their respective shareholders and creditors ("Draft Scheme"), presented under Section 230-232 read with other applicable provisions of the Companies Act, 2013 and the relevant rules framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

With reference to the aforementioned Scheme, we hereby confirm that the Company has initiated the process for obtaining the No Objection Certificate from the lending Scheduled Commercial Banks/~~Financial Institutions/Debenture Trustees~~ (as applicable) as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023, and the same shall be submitted to the Exchange before the receipt of the No-objection Letter from the Stock Exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

Yours faithfully,
for **Kothari Sugars and Chemicals Limited**

KOTHARI SUGARS AND CHEMICALS LIMITED
CHENNAI
600 034

R. Prakash
Company Secretary & Compliance Officer